

600667

122306 122347

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无锡市太极实业股份有限公司

2014 年年度报告摘要

一 重要提示

1.1

1.2

A			600667	S

	0510-85419120	0510-85419120
	0510-85430760	0510-85430760
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二 主要财务数据和股东情况

2.1

	2014	2013	%	2012
	5,716,551,678.25	5,702,278,139.06	0.25	5,407,147,338.19
	1,566,627,909.05	1,559,975,399.21	0.43	1,570,415,257.03

	2014	2013	(%)	2012
	940,250,537.18	1,187,912,633.17	-20.85	844,890,627.84
	4,202,884,987.81	3,973,316,962.92	5.78	4,156,965,997.78
	14,193,821.14	12,456,796.86	13.94	50,641,492.14
	-21,831,316.40	-30,698,275.51		33,256,033.47
%	0.91	0.80	0.11	4.83
	0.01	0.01		0.05
	0.01	0.01		0.05

2.2

					:	
					49,107	
					49,107	
10						
		(%)				
		32.08	382,156,310	0		
		1.06	12,659,563	0		
		0.84	10,006,816	0		
		0.73	8,720,527	0		
-	1	0.60	7,178,349	0		

24.5% 23% TSC
2014 11 28 SK

2 2014
Sandisk Spectek Spreatrum()

46 635
2015

2014

1 2014 4
2

2014

1

2

12 3 6 9 25000 6.25% 3+2
25000 5.25% 3+2
4 18

()

1

: :

			%
	4,202,884,987.81	3,973,316,962.92	5.78
	3,768,753,399.53	3,553,404,872.53	6.06
	23,360,763.22	25,220,839.32	-7.38
	193,233,640.20	199,890,156.47	-3.33
	104,640,883.86	104,855,139.18	-0.20
	940,250,537.18	1,187,912,633.17	-20.85
	-357,301,068.81	-874,556,163.05	
	-483,827,858.42	166,172,754.45	-391.16
	122,303,690.80	102,954,714.20	18.79

2

(1)

2014 5.78% 2014
2013 5.18 2014 5.78

(2)

37.02 88.08%

3

(1)

			(%)		(%)	(%)	
		267,426,497.13	56.60	307,291,325.88	53.29	-12.97	
		17,259,198.46	3.65	38,416,398.22	6.66	-55.07	
		27,713,341.60	5.87	44,686,660.02	7.75	-37.98	
		74,075,523.05	15.68	91,721,848.84	15.91	-19.24	
		86,028,242.63	18.21	94,486,564.45	16.39	-8.95	
		1,258,800,813.74	38.19	1,138,328,304.16	38.24	10.58	
		254,205,756.63	7.71	223,634,727.14	7.51	13.67	
		617,324,880.91	18.73	589,096,797.66	19.79	4.79	

		132,636,302.49	4.02	122,759,918.63	4.12	8.05	
		1,033,282,842.89	31.35	902,982,327.53	30.33	14.43	

(2)

9.81

40.85%

4

(1)

	122,303,690.80
	122,303,690.80
%	5.61
%	2.91

(2)

122,303,690.8

3,377,791.66

118,925,899.14

2014

20

DDR4

2015

5

			%	
	940,250,537.18	1,187,912,633.17	-20.85%	
	-357,301,068.81	-874,556,163.05		2013
				2014
	-483,827,858.42	166,172,754.45	-391.16%	

6

(1)

(2)

1 [2014]267 2014 6 12
 2013 2.5
 6.25% 5.25% 2014 7 8 2014 12 18
 2 2015 1
 5 2015 1 16
 16 2015 1
 2 16 2015
 2 16 2015 3 9
 16 2015 3
 16 2015 3
 16

(3)

1. 2013 2014
 42 , " 3.43 2014
 2. 42.03 100%
 3. " " 3.21 94% 2015

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1

: :

			%	%	%	%
	2,346,537,436.45	2,136,855,145.82	8.94	10.40	12.16	1.42
	1,320,686,372.39	1,159,036,682.22	12.24	8.44	8.25	0.15
	332,996,060.45	290,237,860.63	12.84	1.51	-3.76	4.77
	144,848,933.99	128,314,998.03	11.41	-22.02	-23.60	1.83

22.02% 23.60%

2

		%
	341,969,858.49	-15.21
	3,838,280,905.75	8.68

()

1

		%		%	%	
	73,529,082.12	1.29	149,374,252.97	2.62	-50.78	
	255,760,353.98	4.47	185,173,850.22	3.25	38.12	
	31,035,732.07	0.54	22,190,778.37	0.39	39.86	
	81,142,758.48	1.42	231,093,894.8	4.05	-64.89	
	94,540,000	1.65	49,765,000	0.87	89.97	
	1,561,238.26	0.03	8,364,252.55	0.15	-81.33	
	20,817,891.75	0.36	12,998,455.16	0.23	60.16	
	41,311,669.89	0.72	19,140,929.08	0.34	115.83	
	16,621,390.14	0.29	6,791,529.96	0.12	144.74	

	278,135,050.00	4.87	929,556,495.00	16.30	-70.08	
	232,606,500.00	4.07	574,582,405.00	10.08	-59.52	
	497,604,288.82	8.70	0	0		

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1

1

SK DRAM SK
 DRAM NAND Flash CIS SK DRAM SK
 SK 12 SK DRAM SK
 SK SK

2

SK

460 / unit 2013 25 37% 34% 12% 5.90 / 1GEq 4.66 / 1GEq 2013 29 2014

3

SK DRAM NAND Flash SK 12 SK SK 20

4

55% IC 80% 50% IC

2

1
1989

0.12 /

1993

0.68 /

0.70

/

2001

" "

"

"

2004

2

75

3

4

HMLS

0.7-2.4

HMLS

EE

EP

EE

()

1

1

2 2014 4 29

http://static.sse.com.cn/disclosure/listedinfo/announcement/c/2014-04-29/600667_20140430_3.pdf

75

1.5%

2014 12

2

(1)

	2014 12 30
	2

2014 12 31

	60,050.00	100.00%
	60,050.00	100.00%

2014 12 31 10.72 5.97 2014 5.15
102

2

2009 11
17,500

17,500
K5 K6

2009 11

10 2019 11 9
2014 12 31

	9,625.00	55.00%
	7,875.00	45.00%
	17,500.00	100.00%

2014 12 31 32.51 13.57 2014 35.49
2.16

3

2013 1
1500 1500

158 1

2013 01 09 2023 01 07

2014 12 31

	1425	95%
	75	5%
	1500	100%

2014 12 31 2.24 -4214 2014 1.74
-6881

4

2013 1
1600 1600

8
2013

01 09 2023 01 07
 2014 12 31

	1520	95%
	80	5%
	1600	100%

2014 12 31 1. 01 7480 2014 -651

1

1994 2 13,738.753

	6,336.45	46.12%
	2,087.025	15.19%
	1,408.10	10.25%
	3,907.178	28.44%
	13,738.753	100.00%

2

2010 12 10,526.3157
 899

	4,500.00	42.75%
	1,778.20	16.89%
	1,482.00	14.08%
	1,239.80	11.78%

	1,000.00	9.50%
19	526.3157	5.00%
	10,526.3157	100%

5

√ □

: :

	5,090	4330	4,330	4,330	5.90 / 1GEq 4.66 / 1GEq 460 / unit 2013 37% 34% 12% 2013 29 2014 25
	5,090	/	4,330	4,330	/
					" "
			5090		2014
				4330	

1

1

HMLS

A

2

2014

3.1%

2015

3363

A

2

“ ”

3

2015

2015

2015

2015

36

,

3.71

4

2015

5

1

2

2014 11
5

3

4

IC

5

6

7

2011 1

2012 2 65 " "

30%

2

2014 5 16 2013 2013 2013

1,191,274,272 10 0.1

11,912,742.72 29,847,005.14

2013 28.5% 2013

95.6% 2013

2014 5 21 www.sse.com.cn

2013 2014 5 26 2014

5 27 2014 5 30 2014 5 30

3

2013

2

	10	10 ()	10			(%)
2014	0	0.1	0	11,912,742.72	14,193,821.14	83.93
2013	0	0.1	0	11,912,742.72	12,456,796.86	95.63
2012	2.6	0.289	7.4	13,548,822.31	50,641,492.14	26.75

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四 涉及财务报告的相关事项

4.1

2014 10 30 2014 7 1

2014 10 31

http://static.sse.com.cn/disclosure/listedinfo/announcement/c/2014-10-30/600667_20141031_5.pdf

4.2

2014

2015-4-10